

**Monterey Foundation**6111 82<sup>nd</sup> Street

Lubbock, TX 79424

806-795-5201

[www.MontereyFoundation.org](http://www.MontereyFoundation.org)**Education Assistance Funding Application**

updated July 2024

See additional Educational Guidelines posted at: [www.MontereyFoundation.org](http://www.MontereyFoundation.org)

**Purpose:** The Monterey Foundation **Education Assistance Fund** awards grants to college-bound students based on demonstrated academic achievement, financial need, and an expressed interest in pursuing an educational path that will enhance their ability to serve in God's Kingdom

**Criteria:** For students to be **eligible for assistance** they must be seeking to continue their education at a two-year or four-year college or university. In some cases, graduate school, vocational training, or other similar academic plans may be approved if deemed acceptable. Consideration will be given to the student's past academic achievement, the student's financial need, the student's expressed future plans, and the student's past community service record. Candidates should submit an application using the format provided by the Monterey Foundation, including specific narratives and budget information.

**Guidelines:** Financial assistance will be awarded on a semester-by-semester basis and disbursed in payments **made to the educational institution** where the student attends, usually at the beginning of the semester.

**Amount:** Each assistance award will be a **minimum of \$2,000 per semester**, but that level may be increased at the sole discretion of the Monterey Foundation.

**Deadline:** Submit applications to Monterey Foundation **at least 30 days prior to need**. Earlier is better and helps us process your request more thoroughly.

**Renewal:** This grant is **renewable based on student's compliance** with a Student Accountability Plan that will be built for the student each semester they are given assistance. Students must continue to meet school eligibility requirements, attend classes, and maintain a grade-point average as agreed to in their Student Accountability Plan.

**Application Checklist:**

- Application Form
- Academic Plan
- Budgeting Sheet
- Personal Narrative Statement

*Note: Budget information, Academic plan, and Personal Narrative can each be on separate pages, or may be combined into one document if more convenient.*

**MAIL COMPLETED APPLICATION PACKAGE TO THE FOUNDATION AT:**

Education Assistance Application  
c/o Monterey Foundation  
6111 82<sup>nd</sup> Street, Lubbock, TX 79424

Or Submit by emailing package to: [mikemart@swbell.net](mailto:mikemart@swbell.net)

# EDUCATION ASSISTANCE APPLICATION

Monterey Foundation

SEE CURRENT **MONTEREY FOUNDATION EDUCATION ASSISTANCE GUIDELINES** FOR MORE DETAIL

Please **Print** your answers.

1.	<b>Student Name</b>	
2.	<b>Student Mailing Address</b> Street: City: State: Zip:	
3.	<b>Student Contact Information</b> Telephone Number: Email Address: Social Media Info:	
4.	<b>Student Date of Birth:</b> Month Day Year <b>Gender:</b>	
5.	<b>Qualified applicants must be enrolled or plan to enroll in undergraduate or graduate study at an accredited two- or four-year college or university.</b> ➤ Designate the school semester for which you are seeking assistance (For example: Fall 2024):  ➤ List the school name and contact information for the institution that you plan to attend:  ➤ Please provide/attach your <b>planned class schedule and academic hours for this semester.</b> If it is available, please also provide a synopsis of your overall degree plan.	
6.	<b>IF YOU ARE UNDER 25 Years OLD: Please provide Name &amp; Address of Parent(s) or Legal Guardian(s):</b>  Name(s): Phone: Street: City: State: Zip: Email of Parent or Legal Guardian:	
7.	Please provide a separate <b>Budget Sheet</b> that describes your anticipated schooling COSTS and available FUNDING in as much detail as possible. Often, the school's Financial Aid office can assist with this data.  ➤ Please describe all educational <b>COSTS</b> anticipated for this semester: (Tuition, Fees, Meals, Lodging, etc.)  ➤ Also, include all anticipated <b>FUNDING</b> sources to be used to cover educational costs. (Financial Aid, Scholarships, Job Income, Grants, Work/Study, etc.)	

- 8.** Please attach a separate **Personal Statement** narrative that specifically addresses these topics:
- A. Please tell us about yourself and why you are requesting financial assistance. Give us a picture of your goals and objectives, your financial need, and why we should consider helping you in this way.
  - B. Please list any past academic honors, awards, or group membership activities. Include Honor Society, Athletics, extracurricular activities, etc.
  - C. Please identify your church home, and list all the church-related activities in which you participated. Describe how volunteer or community service, especially church related, has shaped who you are today.
  - D. Describe your future personal goals and any plans for employment. How will your proposed plan of study prepare you for those goals and for service in God’s Kingdom? Provide as much detail as possible.

**STATEMENT OF ACCURACY FOR STUDENTS**

I hereby affirm that all the above stated information provided by me is true and correct to the best of my knowledge. I also consent that if chosen to receive financial assistance, my photo may be taken and used to promote the Monterey Foundation’s programs. Applicant may decline photo permission due to unusual or compelling circumstances but they must do that using a written request submitted to the Board explaining why.

I understand that if chosen to receive financial assistance, it is my responsibility to submit to the Monterey Foundation all requested information for my tuition costs, classes completed, and GPA, and to adhere to the applicable *Student Accountability Plan (SAP)*.

I understand that all funds provided by the Foundation will be paid directly to my educational institution for the semester designated above, unless otherwise arranged. I understand that incomplete applications, or applications that do not meet eligibility criteria, may not be considered for funding.

**Signature of applicant:** \_\_\_\_\_ **Date:** \_\_\_\_\_